SRS REPORTS

1. "Reports" are now available in SRS on the sidebar. Click on "Reports" to open.



2. You will find three basic reports available. Select the report type you would like to run by clicking on the link. All the reports run the same way.

SRS Certification Deactivated Report SRS Certification Invited Report SRS Certification Report

- 3. A box will open within the page that will contain three drop-down menus. Each dropdown menu can be accessed by clicking on the small arrow to the right of each title.
 - a. Certification
 - b. Organization
 - c. Select date range



4. When the drop-down menu opens you can choose the appropriate certifications by either checking or unchecking those on the left or by choosing the "ONLY" button on the right. If you click on the top box "Certification" it will check or uncheck all the options. You can click on "Only", choosing one, and then click on the boxes on the left to add more one at a time.



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5. To get out of the drop-down box, click anywhere outside of the drop-down box, but inside the Reports box.

ds System		

SRS Certification Deactivated Report

~	Certificatio	n		• Orga	nization		
Q	Type to sear	rch					
~	SGC Recertifi	cation		-	Organization	DateDeactivated	Reas
_					St. James', Austin	Sep 18, 2018	Nonea
~	SGC Recertifi	cation - Training Only		ing Only	Camp Allen, Navasota	Jun 27, 2019	Expire
~	SGC1.5 LHW	Center Track - Trainin	ig at SSW,		St. Francis Episcopal School, Houston	Sep 18, 2019	Nonel
1	SGP-E Recert	tification		ing Only	Episcopal High School, Bellaire	Jun 25, 2019	Expire
				ement	St. Isidore's, Spring	Feb 19, 2020	None
	SGP1.5 LHW	Center Track - Trainin	ig at SSW,	iing Only	St. Isidore's, Spring	Feb 19, 2020	None/
	SGP3 Clergy	Recertification - Train	ing Only	sment	St. Isidore's, Spring	Feb 19, 2020	NoneA
	SGP4 Clergy	Certification: Preventi	ing Sexual		el Ruen Samaritano, Austin	Dec 5, 2017	90 day
	Safaquarding	God's Children			Hillside Early Childhood Center, Austin	Jan 31, 2020	90 day
					Calvary Episcopal School, Richmond	Aug 25, 2015	NoneS
	Safeguarding	J God's Children - Requ	uires Bisho	ing Only	Calvary Episcopal School, Richmond	Mar 22, 2016	NoneN
	Safeguarding	J God's Children - Traii	ning Only		Good Shepherd, Kingwood	Jun 25, 2019	Expire
,	Safeguarding	I God's People - Explo	itation	itation	Holy Comforter, Spring	Dec 31, 2016	90 day
	Safaquarding	<u>God's People - Evolo</u>	itation . Po	-	St. Peter's, Lago Vista	Oct 30, 2017	Expire
	Abbott	Mary	Safeguarding God's Children - T	raining Only	St. Isidore's, Spring	Feb 19, 2020	NoneN
	Abbott	Mary	Safeguarding God's People - Ha	arassment	St. Isidore's, Spring	Feb 19, 2020	NoneA
	Abbott	Nathan	Safeguarding God's Children		St. Stephen's, Houston	Jan 23, 2018	90 day

6. Next, choose the Organization. Open using the drop-down arrow, and again you can use the boxes on the left or the "Only" to choose your location(s).

Cert	ification		-	~	Organization	- Select date range
	LastName	FirstName	Certification	Q	Type to search	
i.	(Ryland) Bradley	Lauren	Safeguarding God's Children	~	All Saints Episcopal School, Tyler	already certified
	(Salituro) Freitas	Lisa	Safeguarding God's Children - Training	~	All Saints' Episcopal School, Austin	d without re-certification
	(Salituro) Freitas	Lisa	Safeguarding God's Children	~	All Saints' Episcopal School, Beaumont	nvited in errorInvited in error
	ARELLANO	FRANCISCO	Safeguarding God's Children - Training	~	All Saints', Austin	d without re-certification
	Aalund	Margaret	Safeguarding God's People - Harassm		All Saints', Cameron	Applicant needs SGPE

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 Next, select the date range by clicking on the drop-down menu. A calendar will open, and you can choose the Start Date and End Date off the calendars by choosing the date. Then click "Apply".

orya	nization												Fi	xed	-
	Organization			St	art Da	ate					E	nd Da	te		
	St. James', Austin	<		Jan	uary 2	2020		>	<		Ap	oril 20	20		>
Only	Camp Allen, Navasota	Sun	Mon	Tue	Wed	Thu	Fri	Sat	Sun	Mon	Tue	Wed	Thu	Fri	Sat
	St. Francis Episcopal School, Houston	29	30	31	1	2	3	4	29	30	31	1	2	3	4
Only	Episcopal High School, Bellaire	5	6	7	8	9	10	11	5	6	7	8	9	10	11
ent	St. Isidore's, Spring	12	13	14	15	16	17	18	12	13	14	15	16	17	18
Only	St. Isidore's, Spring	19	20	21	22	23	24	25	19	20	21	22	23	24	25
ent	St. Isidore's, Spring	26	27	28	29	30	31	1	26	27	28	29	30	1	1
	El Buen Samaritano, Austin	2	3	4	5	6	7	8	3	4	5	6	7	8	9
	Hillside Early Childhood Center, Austin									CAN	CEL		I	APPL	Y
	Calvary Episcopal School, Richmond	Aug	20, 2	CIU	_		NO	nesne is	going to	o be a	subs	anute	, not a	voiu	ntee

8. A report will be produced. You can click on either name column to sort A to Z or Z to A.

	LastName	FirstName	Certification	Organization	DateDeactivated	Reason
	A	J	SGC Recertification	St. Michael's, Austin	Apr 22, 2020	90 day timeout.
	B	P	SGC Recertification	St. Michael's, Austin	Apr 20, 2020	90 day timeout.
	H	J	SGC Recertification	St. Michael's, Austin	Apr 20, 2020	90 day timeout.
1.	J	E	SGC Recertification	St. Michael's, Austin	Apr 22, 2020	90 day timeout.
5.	Jamos	R	SGC Recertification	St. Michael's, Austin	Apr 20, 2020	90 day timeout.
5.	K	D	SGC Recertification	St. Michael's, Austin	Apr 20, 2020	90 day timeout.
7.	K	J	SGC Recertification	St. Michael's, Austin	Apr 20, 2020	90 day timeout.
8.	M	P	SGC Recertification	St. Michael's, Austin	Apr 20, 2020	90 day timeout.
).	Re	G	SGC Recertification	St. Michael's, Austin	Apr 20, 2020	90 day timeout.
10.	W	L	SGC Recertification	St. Michael's, Austin	Apr 22, 2020	90 day timeout.

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9. If you want to save or print a report, click on the three dots on the right upper corner.



10. A drop-down menu will open. You can use the "Sort by" feature, or Download CSV, Download CSV (Excel) or Export to Sheets.

n	Sort by	۲
timeout	Reset action	
timeout	Download CSV	
timeout	Download COV	
timeout	Download CSV (Excel)	
timeout	Export to Sheets	
timeout		
timeout	Explore (No Access)	
timeout.		

11. When you need to leave the report that you are working in, you will need to click on the "X" on the tab you are in, and you will return to the Reports menu.



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